

## The Call Clarifier™

In preparation for your upcoming call, please take a few minutes to answer the following questions. Your answers will assist your Program Advisor in using your time together productively. After typing in your answers, be sure to email this file back to your Program Advisor at least 48 hours before your call time. This will give your Program Advisor the time needed to consider some specific strategies for you.

What is one thing you hope to get out of this call?

List your top three achievements and challenges from the past 90 days.

Achievements

Challenges

Is there one part of The Family Management System that you would like to focus on?

List 3 goals you would like to accomplish in the next 90 days.

What opportunities and challenges will impact your ability to achieve these goals?

Opportunities

Challenges



**Well-Ordered  
Family**

Name:

Date:

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